| UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK | V |
|---|---|
| SABBY VOLATILITY WARRANT MASTER FUND LTD, et al., | <i>X</i> : |
| Plaintiffs, | : 22-CV-1927 (JMF) |
| -V- | STIPULATION AND ORDER SUBSTITUTING ATTORNEYS |
| KIROMIC BIOPHARMA, INC. et al., | • |
| Defendants. | : X |
| The undersigned hereby stipulate and conse | ent to the substitution of the law firm of Hogan |
| Lovells LLP, by and through its attorney, William | M. Regan, as attorneys of record for |
| Defendants Kiromic Biopharma, Inc. in the above | -captioned action in place and instead of the |
| law firm of Loeb & Loeb LLP and its attorney Jay | K. Musoff. |
| Dated: New York, New York April 13, 2022 | |
| HOGAN LOVELLS LLP | LOEB & LOEB LLP |
| By: William M. Regan 390 Madison Avenue New York, New York 10017 Tel: 212- 918-3060 | By: May Musoff 345 Park Avenue New York, New York 10154 Tel: (212) 407-4000 |
| SO ORDERED: | |
| | U.S.D.J. |

| UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK | V |
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| SABBY VOLATILITY WARRANT MASTER FUND LTD, et al., | : |
| Plaintiffs, | : 22-CV-1927 (JMF) |
| -V- | : <u>DECLARATION</u> |
| KIROMIC BIOPHARMA, INC. et al., | |
| Defendants. | X |

- I, Jay K. Musoff, declare under penalty of perjury, that the following is true and correct:
- 1. I am a member in good standing of the Bar of the State of New York and am a member of the law firm of Loeb & Loeb LLP, which is currently counsel of record for Defendant Kiromic Biopharma, Inc., in the above-captioned action.
- 2. I submit this declaration in support of the Stipulation and Order Substituting
 Attorneys to substitute the law firm of Hogan Lovells LLP, by and through its attorney William
 M. Regan, as the attorneys of record for Defendant Kiromic Biopharma, Inc. in this action in
 place and instead of its current counsel.
 - 3. This substitution should cause no delay in the proceedings of this case.
- 4. Defendant Kiromic Biopharma, Inc. has consented to the substitution of attorneys, as evidenced in the Consent to Change Attorney form accompanying this Declaration.
- 5. Plaintiffs Sabby Volatility Warrant Master Fund Ltd., Empery Asset Master, Ltd., Empery Tax Efficient, LP, and Empery Tax Efficient III, LP (collectively "Plaintiffs"), by and

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through their counsel, have informed me that they consent to the substitution of attorneys.

6. Loeb & Loeb LLP is not asserting any lien on the files of Kiromic Biopharma,

Inc.

7. Hogan Lovells LLP and Loeb & Loeb LLP have both executed the Stipulation

and Order Substituting Attorney accompanying this Declaration.

WHEREFORE, it is respectfully requested that the Stipulation and Order Substituting

Attorneys be granted.

Dated: April 13, 2022

Jay K. Musoff

| UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK | • |
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| SABBY VOLATILITY WARRANT MASTER FUND LTD, et al., | |
| Plaintiffs, | 22-CV-1927 (JMF) |
| -V- | CONSENT TO CHANGE ATTORNEYS |
| KIROMIC BIOPHARMA, INC. et al., | : |
| Defendants. | ; |
| It is hereby consented that the law firm of Hog | |
| William M. Regan, be substituted as attorneys of reco | ord for Defendant Kiromic Biopharma, Inc. in |
| the above-captioned action in place and instead of the | e law firm of Loeb & Loeb LLP and its |
| attorney Jay K. Musoff | |

Dated: New York, New York April 13, 2022

KIROMIGIBIOPHARMA, INC.

Pietro Bersani —43EAD6D320C047E...

By:_

Pietro Bersani

Interim Chief Executive Officer

Sworn to before me this 13 day of April, 2022

Notary Public

